

# TAX CHECKLIST

## SLIPS

*Last Yr | This Yr*

- |  T4 Slips (employment income)
- |  Employment insurance benefits (T4E)
- |  Interest, dividends, mutual funds (T3 T5, T5008)
- |  Tuition / education receipts (T2202A)
- |  Universal Child Care Benefit (RC62)
- |  Old Age Security & CPP Benefits (T4A-OAS, T4AP)
- |  Other pensions and annuities (T4A)
- |  Social assistance payments (T5007)
- |  Workers' compensations benefits (T5007)
- |  All other information slips

## RECEIPTS

*Last Yr | This Yr*

- |  RRSP Contribution Receipts
- |  Support for a child, spouse or common-law partner
- |  Professional or union dues
- |  Tool expenses (Tradespersons & apprentice mechanics)
- |  Medical Expenses
- |  Transit Pass Receipts
- |  Charitable Donations
- |  Political contributions
- |  Child care expenses
- |  Adoption expenses
- |  Children's arts and sports programs
- |  Moving expenses
- |  Interest paid on student loans
- |  Carrying charges and interest
- |  In Home Office expenses
- |  Exams for professional certification

## OTHER DOCUMENTATION

*Last Yr | This Yr*

- |  Notice of Assessment / Reassessment
- |  Canada Revenue Agency Correspondence
- |  Sale or deemed sale of stocks, bonds or real estate
- |  Northern residents' deductions receipts
- |  Rental income and expense receipts
- |  Business, farm or fishing income/expenses
- |  Automobile / Travel logbook and expenses
- |  Disability Tax Credit Certificate
- |  Declaration of Conditions of Employment (T2200)
- |  Volunteer Firefighters certification
- |  Search and Rescue Volunteers certification
- |  Custody Arrangement documentation
- |  \_\_\_\_\_

---

Signature

---

Date